

ABITIBI ROYALTIES (RZZ- TSXV) – \$13.30

- The flagship royalty in this portfolio is 3% net smelter return (NSR) royalty on the eastern portion of the Canadian Malartic mine (owned and operated by Agnico Eagle and Yamana Gold), which includes the Jeffrey Zone and the Barnat Extension where production activities are expected to commence in 2018 and 2020.
- RZZ royalty production commences from Canadian Malartic mine
- Low diluted (12.4 Million shares) ... 38 Million in cash ... 5 years performance up 3457%
- Acquires a 1% NSR on New Alger project of Renforth resources near Rouyn-Noranda
- RSI positive ... MACD rebounding ... golden cross buy signal in January 2019
- RZZ traded over 280 000 shares since January 1 between \$9.25 and \$13.50
- Support: S2; \$12.70 - S1; \$13.00 Resistance: R1; \$13.30 – R2; \$13.50 - Breakout



PLEASE DO YOUR DUE DILIGENCE

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